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Audit • Tax • Consulting • Financial Services

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#### WERTZ & COMPANY, LLP ANNOUNCES STAFF PROMOTIONS

Russ Wertz, Chief Executive Officer of Wertz & Company, LLC, announced its annual promotions this month. "Our people work very hard throughout the year. We want to recognize those who have consistently proven their ability to step up to the challenge by expanding their knowledge and delivering high quality service to our valued clients" Wertz said.

Promoted from Manager to Principal is Loydene Wilcoxson; and promoted from Senior to Manager is Katie Sterling. Loydene has been with the firm for four years and works primarily in the paralegal and trust areas of our business. Katie joined the firm as a staff account in 2007 and has shown tremendous growth in both her technical and leadership abilities in working with various clients.

Wertz & Company, headquartered in Irvine, is a full service, client centered, CPA firm specializing in providing attest, tax, consulting, and financial services to individuals and small & mid-size entrepreneurial companies throughout the Southern California Region.

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