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Russ Wertz, Chief Executive Officer of Wertz & Company, an Irvine-based audit, tax, consulting, and financial services company, announced its annual promotions last month. “Our people work very hard throughout the year. We want to recognize those who have consistently proven their ability to step up to the challenge of delivering high quality service to our valued clients” Wertz said.

Promoted from Manager to Principal are Nina Aleccia, Alman Bones, Densie Palmer and Roger Belsher. Promoted from Staff to Senior are Ashley Chong, Brian Mullen, Midhat Salman and Brad Zaumseil.

Also recognized for their increased responsibilities in the firm were Wendy Jung, promoted from Controller to Chief Financial Officer; and Sean McRoberts, promoted from IT Manager to Chief Technology Officer.

Wertz & Company, headquartered in Irvine, is a full service, client centered, CPA firm specializing in providing audit, tax, consulting, and financial services to individuals and small & mid-size entrepreneurial companies throughout the Southern California Region.

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